

ROCKEX

MINING CORPORATION

TSX:RXM

COMPANY OVERVIEW

Rockex Mining Corporation is a new public company focused on the development of its 100%-owned Lake St. Joseph IRON ORE deposits in northwestern Ontario. The Eagle Island deposit is located approximately 100km northeast of Sioux Lookout and 80km southwest of Pickle Lake.

Rockex will continue to develop mineral resources for the Lake St. Joseph iron ore deposits with several drill programs, metallurgical testing and expansion of its land position throughout 2011 and 2012.

Shares listed on the Toronto Stock Exchange.

INVESTOR HIGHLIGHTS

- *TSX listing in March 2011*
- *1 Billion tonnes grading 29% soluble iron (43-101 - December/2010); Potentially an additional 1 Billion tonnes.*
- *300 km northwest of Thunder Bay/ Lake Superior; excellent proximity to infrastructure and end users in Great Lakes Basin*
- *Pre-Feasibility in 2012; Production in 2016*
- *Favourable market cap of \$19 million = 6 cents per tonne/iron*
- *Favourable industry fundamentals*

PROPERTY LOCATION

Eagle Island Deposit Within Close Proximity to Excellent Infrastructure

- 23 contiguous claims covering 5,392 ha.
- Located in northwestern Ontario, between Sioux Lookout and Pickle Lake - 40 kms from Highway 599 to Pickle Lake
- 50 km from 115Kv power line
- 80 km north of CNR transcontinental railway
- 170 km from Trans- Canada main gas line
- 300 km to Lake Superior with 10 months of shipping via Great Lakes
- Four Additional Deposits around Lake St. Joseph Area

Rockex Lake St. Joseph Property



■ VALUATION (AS AT FEBRUARY 28, 2012)

Company	Sym	Shares (MM)	Price (Feb 28)	Mkt Cap (\$MM)	Resource (MM/ton)	Grade Fe	Contained Iron (MM/T)	Mkt Cap/ton (\$/ton)
Consolidated Thompson ¹	CLM	240	\$ 17.25	\$ 4,140	910	29%	264	\$ 15.68
Labrador Iron Mines	LIM	54	\$ 5.59	\$ 302	150	58%	87	\$ 3.47
Baffinland Iron Mines ²	BIM	390	\$ 1.50	\$ 586	865	65%	562	\$ 1.04
New Millenium	NML	176	\$ 2.72	\$ 479	9,108	30%	2,732	\$ 0.18
Alderon Resource	ADV	100	\$ 3.30	\$ 330	225	31%	70	\$ 4.72
Champion Minerals	CHM	89	\$ 1.79	\$ 159	1,178	29%	342	\$ 0.47
Adriana Resources	ADI	149	\$ 1.20	\$ 179	6,260	29%	1,815	\$ 0.10
Oceanic Iron Ore	FEO	172	\$ 0.39	\$ 67	2,070	36%	735	\$ 0.09
Advance Exploration	AXI	151	\$ 0.32	\$ 48	357	28%	100	\$ 0.48
Rockex Mining Corp.	RXM	47	\$ 0.32	\$ 15	1,006	29%	293	\$ 0.05
with historical					1,706	29%	486	\$ 0.03

¹ Acquired by Cliffs Natural Resources Inc. Completed in May 2011

² Acquired by Arcelor-Mittal and Iron Ore Holdings in March 2011

■ SHARE STRUCTURE

• Share capitalization

- Shares currently issued (basic) 45.4 M
- Of which
 - Rockex Limited (privateco) 38.6 M
 - RTO Issuance - December 20,2010 1.5 M
 - Private Placement - December, 2010 3.3 M
 - Private Placement - February 2011 1.9 M

• Shareholders

- 68% management and directors
- 26% retail
- 6% institutional

• Recent Issuances

- February 2011
\$1.7 M private placement @ \$0.90
- December 2010
\$3.0 M private placement financing @ \$0.90
- December 2009
\$1 M private placement financing @ \$0.55/0.50
- June/December 2008
\$1.4 M private placement financing @ \$1.10/1.00

■ PEOPLE

Proven, Successful Executives and Board of Directors

- **Pierre Gagné** *Chairman*
 - 25 years experience in construction and mining industries.
 - Founder - construction company specializing in design/execution of custom civil and mining projects
- **Donald Alexander Sheldon** *CEO & Director*
 - Toronto-based mining lawyer with 35 years experience in corporate finance and securities law.
 - Director and/or officer of several publicly listed corporations
- **Gilles Filion** *Director & technical advisor*
 - P. Eng with 25 years international experience, including VP Exploration for Goldcorp Inc.
 - Involved in development of Red Lake High Grade Zone
- **Chris Dougherty** *Director & technical advisor*
 - P. Eng with 23 years international mine engineering and metallurgical experience.
 - Principal, founder and senior engineer of Nordmin Engineering, Thunder Bay, ON
- **Jon Tondeur** *Director*
 - London-based business man with expertise in insurance, finance, and corporate development
- **Bruce Reid** *Director*
 - BSc in Geology with 30 years experience in mining, exploration, and finance
 - President & CEO of Carlisle Gold and director of several publicly listed companies
- **Armando Plastino** *Director*
 - Director and formerly President & CEO of Essar Steel Algoma Inc.

Rockex Mining Corporation

Thunder Bay Office 580 New Vickers St., Thunder Bay, Ontario Canada P7E 6P1
Phone: +1 807 623 0661 Fax: +1 807 623 4221 Email: info@rockexmining.com

Toronto Office 55 University Ave, Suite 700 Toronto, Ontario Canada M5H 2J7
Phone: +1 416 594 9449 Fax: +1 416 703 8299 Email: info@rockexmining.com